

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	17928	1.07		
GIFT NIFTY	23997	-0.81		
NIKKEI 225	37478	1.47		
HANGSENG	22703	-0.32		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	85.64	0.89		
JPY /INR	59.45	-0.03		
GBP/INR	112.53	0.00		
EUR/INR	96.70	0.13		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24273	-0.51	
SENSEX	80334	-0.38	
NIFTY BANK	54365	-1.35	

	MCX	
Commodity	Prev. Close	% Chg
GOLD	96307	0.14
SILVER	96580	0.07
ZINC	251.25	0.08
CRUDE OIL	5166	0.06
NATURAL GAS	306.50	0.52
ALUMINIUM	234.30	0.00
COPPER	855	-0.11
LEAD	178.10	-0.08

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	2.80	-3.45	
INFY	17.49	-1.24	
DR REDDY	13.18	-2.51	
HDFCBANK	69.50	-4.57	
ICICIBANK	32.33	-4.35	

STOCK TO WATCH

Bharat Petroleum Corporation The company has awarded contracts for the development of 100 MW windfarm projects-50 MW each in Madhya Pradesh and Maharashtra. The Letter of Award (LOA) has been issued to Suzlon Energy for the 50 MW wind project in Madhya Pradesh and to Integrum Energy Infrastructure for the 50 MW project in Maharashtra. Mahindra and Mahindra Financial Services The Board has approved a rights issue of 15.44 crore shares worth Rs 2,996.16 crore and fixed the issue price at Rs 194 per share. Eligible shareholders are entitled to one rights equity share for every eight shares held. Brigade Enterprises Brigade Group has acquired an 11-acre land parcel in Whitefield, Bengaluru. The land will be developed into a premium commercial project with a gross leasable area of approximately 1.5 million square feet and a gross development value of over Rs 2,000

TOP NEWS

Ravi Infrabuild Projects files draft papers with SEBI to raise Rs 1,100 crore via IPO.

Defence, banking, textile stocks under spotlight as India-Pakistan tensions flare up.

Airline, tourism stocks likely to see sharp selloff as India-Pakistan conflict intensifies .

Brigade Enterprises shares in focus on acquiring 11-acre land in Bengaluru .

Lupin shares in focus on USGFA approval for Raltegravir tablets .

FIIs extend buying streak to 16th session, pour in Rs 2,000 crore, DIIs net sellers of Rs 596 crore .

Asian Paints sees impact of rising competition amid muted demand environment .

Virtual Galaxy Infotech IPO: Institutional investors invest Rs 26.1 crore via anchor book .

B-11 3rd Floor, Tamarind House, Mudhana Shetty Marg, Fort, Mumbai 400001